



### Patient Information

Today's Date \_\_\_\_\_

Patient Name: \_\_\_\_\_  
Last First MI Preferred

Gender: ☐ Male ☐ Female Status: ☐ Married ☐ Single ☐ Child ☐ Other

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN# \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City St Zip Code

Phone: (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_ (\_\_\_\_) \_\_\_\_\_  
Home Mobile Work Other

### Spouse or Guardian Information (if applicable)

Name: \_\_\_\_\_  
Last First MI

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_ Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City St Zip Code

Phone: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_ ext: \_\_\_\_\_

### Primary Dental Insurance Information

Insurance Company: \_\_\_\_\_ Insured's Employer Name: \_\_\_\_\_

Employer Address: \_\_\_\_\_  
Street City St Zip Code

Name of Insured: \_\_\_\_\_  
Last First MI

Insured's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Member ID # \_\_\_\_\_ SSN \_\_\_\_\_

Patient's Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

Address: \_\_\_\_\_  
of insured Street City St Zip Code

Name of person filling out this form: \_\_\_\_\_  
Printed Name Signature

Relationship to patient: ☐ Self ☐ Other (describe): \_\_\_\_\_

### Requested Additional Information

☐ Check here if you have additional **Dental Insurance**. A supplemental insurance form will be provided for your convenience.

☐ Check here if we need to submit a **Records Request** to your former dentist. A form will be provided for your convenience.



**Financially Responsible Party** (Patient must sign if over 18 years old)

☐ Check if this information is different from the insured

Name: \_\_\_\_\_  
Last First MI

Gender: ☐ Male ☐ Female Status: ☐ Married ☐ Single ☐ Child ☐ Other

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_ ext: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City St Zip Code

Employer Name: \_\_\_\_\_ Phone: \_\_\_\_\_

**Consent for Services & Financial Policy**

As a condition of treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from patients for the costs incurred in their care. Financial responsibility on the part of each patient will be determined before treatment, and that amount is due at the time of treatment. All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed unless other arrangements are made.

Patients with dental insurance agree that it is the patient's personal responsibility to pay for all dental services rendered. As a matter of convenience to the patient, the dental office will prepare and submit the necessary insurance forms and use reasonable efforts to collect from the patient's dental insurance carrier the benefits which are extended to the patient. All credits received will be applied to the patient's account. However, the patient understands and agrees that the dental office cannot do more than submit insurance claim forms and credit any payments received. The contract of insurance is between the patient and the patient's dental insurance company. If the dental insurance company pays nothing, or pays less than what the patient anticipated, the patient understands and agrees that it is the patient's responsibility to pay the balance owed. Further, the patient understands and agrees that any estimate of any benefit that may be paid by the patient's dental insurance company is purely an estimate and that the amount of any credit that will be ultimately applied will be the actual amount paid. Treatment estimates are based on applicable contracted insurance fee schedules. When insurance payment is denied due to plan limitations or exclusions, or when coverage is terminated, these denied charges will revert to Blue Ridge Family Dentistry's Usual and Customary Fees, and the patient is responsible for all applicable costs incurred. It is the patient's responsibility to keep scheduled appointments. Failure to show for an appointment or to notify Blue Ridge Family Dentistry of a cancelled appointment within 24 hours of the time allotted may incur a cancellation charge.

In consideration for the professional services rendered to me by this practice, I agree to pay the charges for the services at the time of treatment, or within five (5) days of billing if credit is extended. I further agree that the charges for services shall be as billed unless objected to, by me, in writing, within the time payment is due. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable legal & collection fees.

I also am giving consent to Blue Ridge Family Dentistry and staff to examine and treat my dental needs as deemed necessary.

I have read and fully understand the conditions of treatment and my personal financial responsibility and by signing herein below agree to those terms. In the event that I am not the patient, I agree to said terms on behalf of the patient as the patient's parent or legal guardian.

**Authorization & HIPAA Release**

I hereby certify that I have read and understand the previous information, and that it is accurate and true to the best of my knowledge. I acknowledge that providing incorrect and/or inaccurate information has the potential of being hazardous to my health.

I authorize Blue Ridge Family Dentistry to release any information including the diagnosis and records of treatment or examination for myself and my dependent(s) to third-party insurance carriers, payors and/or healthcare practitioners. I authorize the payment from my insurance carrier to submit payment directly to the dentist or dental practice to be applied directly to any outstanding balance on my account.

I understand that I am financially responsible for any outstanding balance for services provided that are not fully covered by insurance, and I may be billed for this remaining balance. I consent and agree to be financially responsible for payment of all services rendered on my behalf or on behalf of my dependents (if any).

List of additional names we can release information to: \_\_\_\_\_

Signature of PATIENT, parent or guardian (Responsible Party): \_\_\_\_\_

Printed Name of Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Patient's Name: \_\_\_\_\_



Molly K. Harriss, D.D.S. & Associates  
824 West Lamar Alexander Pkwy  
Maryville, TN 37801

## Cancellation Policy

It is patient responsibility to keep all scheduled appointments. We understand that life can happen and this is not always feasible. We request that you please contact us no less than 24 business hours prior to any appointment that you will be unable to keep. Failure to notify us within 24 business hours may result in a cancellation fee. \*\*Please be advised if you are 15 minutes past your scheduled appointment time we may need to reschedule your appointment.

Initial:

## Insurance Disclaimer

Insurance companies **do not** guarantee any payment until they receive an actual claim of services. All treatment estimates are just that...estimates. We try to make every possible effort to give the most up to date information that your insurance company provides to us, however, it is impossible for us to know every exclusion and limitation for every insurance policy. If you have any questions or concerns about a treatment estimate you are more than welcome to contact your insurance for further clarification. We can also send your insurance company a predetermination for services if you so choose. Please be aware that this can take several weeks to get a response from your insurance company.

Initial:

I have read and understand BOTH the Cancellation Policy and Insurance Disclaimer. All questions I have regarding both have been answered.

Patient Signature:  Date: \_\_\_\_\_

Printed Patient Name: \_\_\_\_\_

Guarantor Name (If different from Patient): \_\_\_\_\_

Guarantor Signature: \_\_\_\_\_

Patient's Name \_\_\_\_\_



Birth Date / Today's Date \_\_\_\_\_

## HEALTH HISTORY FORM – Part I

If you are completing this form for another person, what is your relationship to that person?

Your Name \_\_\_\_\_ Relationship \_\_\_\_\_

**Allergies** – Are you allergic to or have you had a reaction to any of the following? (If yes, please specify. Check DK for Don't Know)

	No	Yes	DK		No	Yes	DK
Local Anesthetics _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Metals/Nickel _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Latex (rubber) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin/Other Antibiotics _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Hay Fever/Seasonal _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Barbiturates/Sleeping Pills _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Codeine/Other Narcotics _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (Explain) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

**Do you have any of the following diseases or problems?**

	No	Yes	DK		No	Yes	DK
Active Tuberculosis _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Persistent cough greater than a 3 week duration _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cough that produces blood _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Been exposed to anyone with tuberculosis _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*If you answer yes to any of the 4 items above, please stop and return this form to the receptionist.*

### Medical Information

Are you now under the care of a physician? _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Date of last physical exam: _____
Physician's Name _____				Have you had a serious illness, operation or been hospitalized in the past 5 years? _____
Physician's Address _____				If yes, why? _____
Are you in good health? _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Has there been any change in your general health within the past year? _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are you taking or have you recently taken any prescription or over the counter medicine(s)? _____
If yes, what condition is being treated? _____				If so, please list all, including vitamins, natural or herbal preparations and/or diet supplements: _____
_____				_____
_____				_____

### Bone Health/Joint Replacement

Have you had an orthopedic total joint (hip, knee, elbow, finger) replacement? Date: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Are you scheduled to begin taking either of the medications, alendronate (Fosamax®) or risedronate (Actonel®) for osteoporosis or Paget's disease? _____
Since 2001, were you treated or are you presently scheduled to begin treatment with the intravenous bisphosphonates (Aredia® or Zometa®) for bone pain, hypercalcemia or skeletal complications resulting from osteoporosis, Paget's disease, multiple myeloma or metastatic cancer? _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Date treatment began: _____				



# HEALTH HISTORY FORM – Part II

Patient Name \_\_\_\_\_

Birth Date / Today's Date \_\_\_\_\_

Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems. (Check DK if you Don't Know the answer.)

	No	Yes	DK		No	Yes	DK		No	Yes	DK
Artificial (prosthetic) heart valve	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Autoimmune disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis/jaundice/liverdisease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Previous infective endocarditis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Systemic lupus erythematosus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Damaged valves in transplanted heart	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Fainting spells/seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Congenital heart disease (CHD)</b>				Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Neurological disorders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
*Unrepaired, cyanotic CHD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sinus trouble	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	If yes, specify: _____			
*Repaired (completely) in past 6 mos.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Cancer/Chemo/Radiation Tx	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sleep disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
*Repaired CHD with residual defects	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Where on body? _____				Mental health disorders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack (when?) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Tumors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Specify: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Low blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Recurrent infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood thinner usage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Type of infection: _____			
Pacemaker/ICD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Chest pain upon exertion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Kidney problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Abnormal bleeding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Chronic pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Night Sweats	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes Type I or II	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Blood transfusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Eating disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Persistent swollen glands (neck)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If yes, date _____				Malnutrition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Severe headaches/migraines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hemophilia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Gastrointestinal disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Severe or rapid weight loss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AIDS or HIV infections	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	G. E. Reflux/heartburn	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Sexually transmitted disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis (type) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Ulcers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dry mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mouth ulcers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	TMJ disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Head injuries	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\*Except for the conditions noted above, antibiotic prophylaxis is no longer recommended for any other form of CHD.

Do you use controlled substances (drugs)?	No	Yes	DK	Do you use tobacco (smoking, snuff, chew, bidis)?	No	Yes	DK
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Do you drink alcoholic beverages?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	If so, how interested are you in stopping? VERY / SOMEWHAT / NOT INTERESTED			

If yes, how much alcohol did you drink in the last 24 hours? \_\_\_\_\_

If yes, how much do you typically drink in a week? \_\_\_\_\_

Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment? ☐ ☐ ☐

Name of physician or dentist making recommendation: \_\_\_\_\_ Phone: \_\_\_\_\_

Do you have any disease, condition, or problem not listed above that you think I should know about? ☐ ☐ ☐

Please explain: \_\_\_\_\_

**Note: Both Doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment.**

I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Signature of Patient/Legal Guardian \_\_\_\_\_

Printed Name \_\_\_\_\_

Date \_\_\_\_\_

## FOR COMPLETION BY DENTIST

Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_